



MONTENEGRO

Negotiating Team for the Accession of the Montenegro to the European Union
Working Group for Chapter 11 – Organic farming

Bilateral screening: Chapter 11
PRESENTATION OF THE MONTENEGRO



Brussels, 12 December 2012





Organic farming

Nikolic Jovan

Director of monteorganica – control body
monteorganica@t-com.me





Working Group for Chapter 11 – Organic farming

Bilateral screening: Chapter 11
Presentation of Montenegro
Brussels, 12. December 2012



Relevant acquis

- **Celex: 32007R0834**
- **Celex: 32008R0889**
- **Celex: 32008R1235**



Legislative and institutional framework

Law on Organic Agriculture (Off. Gazette of RoM", no. 49/04) regulates the production of agricultural products in organic agriculture, their processing, marking, packing, storing and transport, as well as other issues of relevance for organic agriculture

Certain aspects of organic production are regulated by secondary legislation

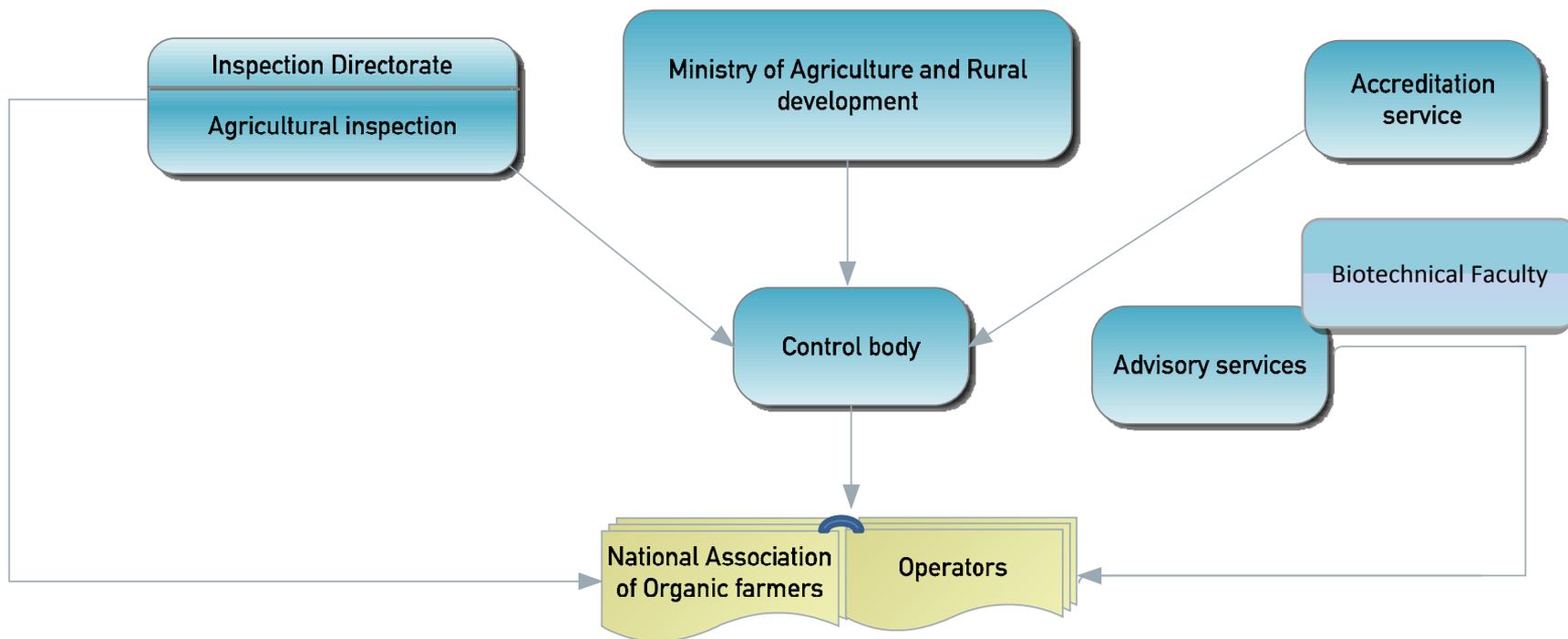


Legislative framework





Institutional framework





State support

Law on Agriculture and Rural Development (Official Gazette of Montenegro 56/09)

Incentives in agriculture and rural development are adopted on a yearly basis and implemented through the AGRO-BUDGET, prepared by the Ministry

RURAL DEVELOPMENT MEASURES

AXIS 2 - MEASURES FOR SUSTAINABLE
MANAGEMENT OF NATURAL RESOURCES
ORGANIC FARMING

AXIS1-MEASURES FOR IMPROVING
COMPETITIVENESS OF AGRICULTURE

The specified amounts of support are added to the basic payments from the measures of direct support to livestock and plant production



State support

AXIS 2 - MEASURES FOR SUSTAINABLE MANAGEMENT OF NATURAL RESOURCES *ORGANIC FARMING*

The support is in the form of constant payment (conversion and maintenance) per hectare or per livestock unit and amounts to :

150 € per hectare for crops and medicinal herbs grown,

250 € per hectare for vegetables, perennial plants, seed and planting material,

50 € per livestock unit,

2 € per head of poultry,

30 € per bee hive.

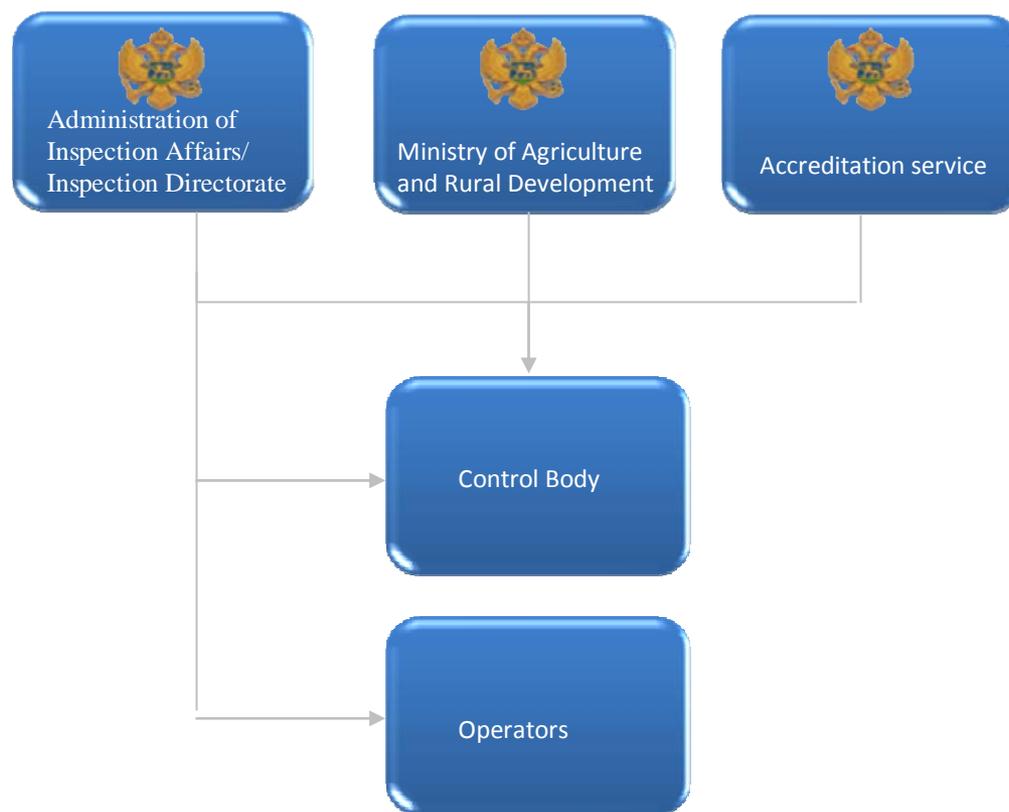
AXIS 1-MEASURES FOR IMPROVING COMPETITIVENESS OF AGRICULTURE *IMPROVING THE QUALITY OF PRODUCTS*

Support for involvement of agricultural producers into the registered quality schemes refers to the costs of introduction of quality schemes, certification and participation in the scheme and is given for the first 5 years from the day of entering the scheme.

This support is given in the form of a standardized payment and in 2011, it will amount to a maximum of 1000 € for organic farming and 600 € for participation in other quality schemes.



Control system





Control system – control bodies



Monteorganica is accredited control body for control and certification in organic agriculture according to the requirements of standard MEST EN 45011.2004

CERTIFICATE OF ACCREDITATION issued by ATCG – no.0021, is valid until 2016.



Labelling



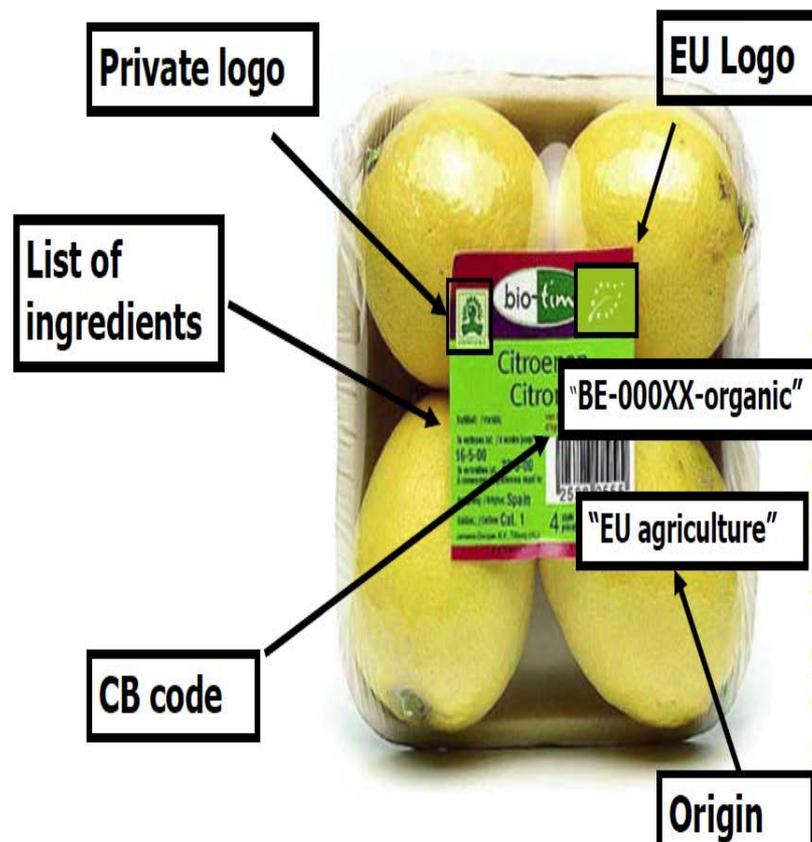
Use of logo was optional



Labelling / comparison



New labelling requirements



ILLUSTRATING THE ORGANIC LABEL



Import and Export regime

„The import of certified products from organic agriculture is allowed only in case the prescribed requirements as regards production, processing, storing and transportation of these products have been met.

With an exception from the indent 2 of this Article, the competent organ can allow the import of products from organic agriculture and other producers when established that regulations, standards, production, processing, storing, transportation and surveillance that the exporting country applies are at least equivalent to the regulations of the Republic of Montenegro (hereinafter referred to as: the Republic) and that at least equivalent consumers' protection is guaranteed.

The competent organ can carry out control in order to check the producers stated under the indent 3 of this Article. The costs of the control shall be borne by the importer.“

In this moment, there are no rules in place for control of certificates during import and on keeping the records on organic products imported – rules will be prescribed in New Law, with detailed description in further rulebooks.

The new Law on Organic Agriculture clearly defines the rules on importation of such products, in accordance with the Regulations EU (32007R0834) and detailed rules will be prescribed after that. Proposal of the Law on Organic Agriculture which has been harmonized with the EU 32007R0834 is in the parliamentary procedure.



Share of organic agriculture per land area and number of holdings

Indicator		In %
Total agricultural land used, ha	221,297.6	100
Organic production, ha	110.0	0.05
Total number of agricultural holdings	48,824	100
Number of organic producers	67	0.14

Table1 -Share of organic agriculture per land area and number of holdings. Source: MONSTAT – Agricultural Census 2010, MARD 2010



Organic production in 2010.

No.	Municipality	No. of registered producers	Plant production						Livestock production
			Arable area		Perennial plantation		Meadows and pastures	Collecting of wild herbs and forest fruit	
			Crop growing and cultivates plants	Vegetables growing (Z greenhouse)	Fruit growing	Viticulture			
1.	Podgorica	5	-	-	1.27	0.79	800.5	-	308 goats, 60 kids, 9 bee hives
2.	Nikšić	6	1.5	0.32 (0.3 Z)	2.7	-	119	0.95	53 cows
3.	Danilovgrad	5	0.7	0.43 (Z)	1.1	4.2	-	-	-
4.	Herceg Novi	2	-	-	2.75	-	-	-	-
5.	Budva	1	-	-	0.89	-	-	-	-
6.	Bar	2	-	-	-	-	-	101800*	41 bee hives
7.	Pljevlja	14	28.69	0.55	3.6	-	-	-	75 goats
8.	Žabljak	2	1.13	-	-	-	2531.6	-	790 sheep, 570 lambs
9.	Plužine	2	2.03	0.05	-	-	-	-	-
10.	Berane	4	5.3	-	1.26	-	-	-	43 bee hives
11.	Bijelo Polje	5	15	-	7.27	-	-	-	-
12.	Mojkovac	1	-	-	2.87	-	-	-	-
13.	Kolašin	3	5.4	-	5.04	-	-	-	-
14.	Plav	1	-	-	1.6	-	-	-	-
15.	Andrijevica	14	0.18	-	13.4	-	-	-	-
Total			59.93 ha	1.35 ha (0.73 Z)	43.75 ha	4.99 ha	3451.1 ha	101800.95 ha	383 goats, 60 kids; 53 cows; 790 sheep, 570 lamb; 93 bee hives
			61.28 ha		48.74 ha		105252.05 ha		
			110.02 ha						

Table2 – Organic production in 2010. – source MARD, control body monteorganica, annual report to





Current production level and trend

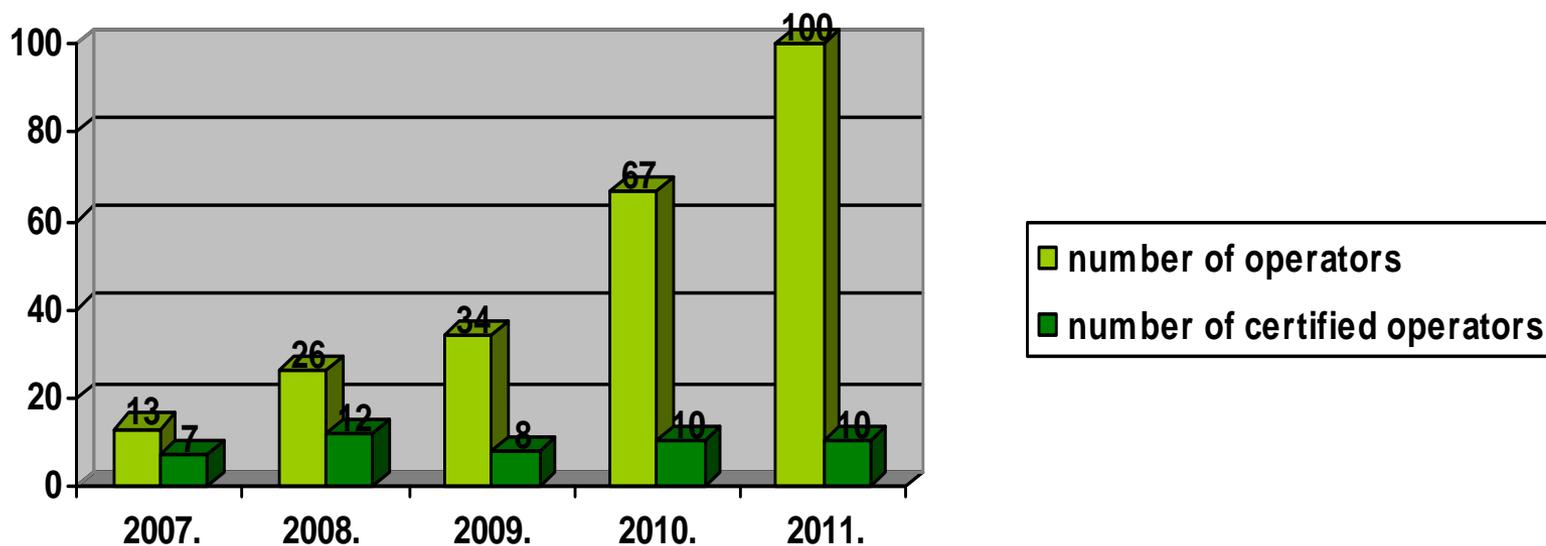
Type of production		2009		2010		2011	
		In conversion	Organic	In conversion	Organic	In conversion	Organic
Arable land		27.87	1.3	60.88	0.4	121.6	0.5
Perennial crops		15.85	3	45.74	3	82.21	4.74
Wild collection		-	101800	-	101800.9	-	139800
Pastures and meadows		3448.8	1106.41	-	3451.1	336.18	2531.6
Animal husbandry – number of animals		150 goats, 700 sheeps, 210 lambs, 79 cows, 11 beehives	430goats, 100kids, 1 20sheeps, 40 lambs, 56 cows, 31 beehives	75 goats, 52 beehives	308goats, 60kids, 790 sheeps, 570 lambs, 53 cows, 41 beehives	190 sheeps, 135 lambs, 74 goats, 57 cows, 121 beehives	833 sheeps, 709 lambs, 38 beehives
Total	ha	3492.52	102910.7	106.62	105255.4	539.99	142336.8
	Number of animals	150 goats, 700 sheeps, 210 lambs, 79 cows, 11 beehives	430 goats, 100 kids, 120 sheeps, 40 lambs, 56 cows, 31 beehives	75 goats, 52 beehives	308 goats, 60 kids, 790 sheeps, 570 lambs, 53 cows, 41 beehives	190 sheeps, 135 lambs, 74 goats, 57 cows, 121 beehives	833 sheeps, 709 lambs, 38 beehives
Total (conversion + organic)	ha	106 403.23		105 362.07		142 876.83	
	Number of animals	580 goats, 100 kids, 820 sheeps, 250 lambs, 135 cows, 42 beehives		383 goats, 60 kids, 790 sheeps, 570 lambs, 53 cows, 93 beehives		1023 sheeps, 844 lambs, 74 goats, 57 cows i 159 beehives	

Table 3. Production level. Source MARD ,CB Monteorganica's Annual reports for 2009./10./11.





Control bodies



Trend in organic farming, expressed through a number of producers – source MARD, CB Monteorganica's Annual reports



MONTENEGRO

Negotiating Team for the Accession of the Montenegro to the European Union
Working Group for Chapter 11 – Organic farming



*Thank you for your
attention*

